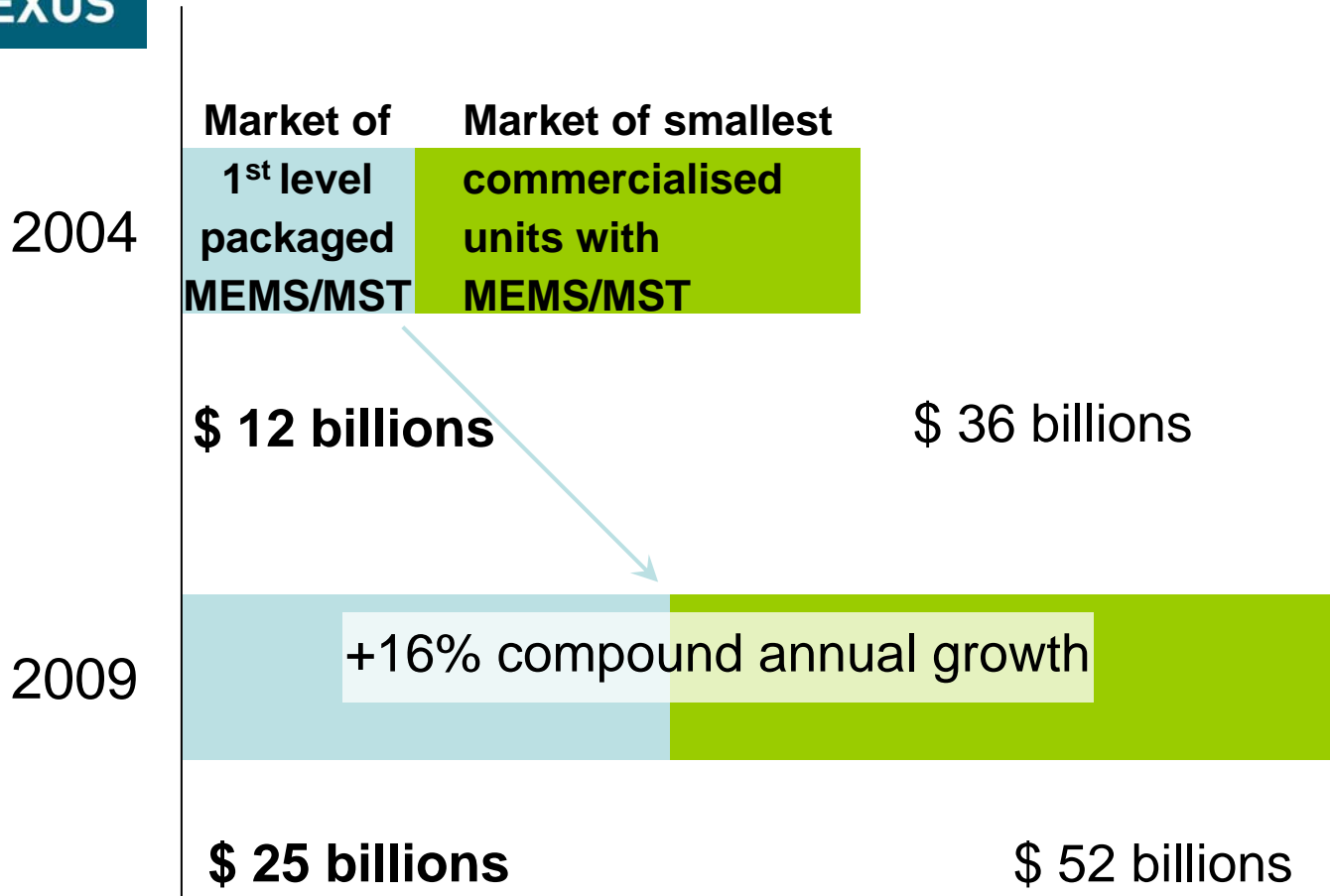




NEXUS

Total market for MEMS/MST in 2004 and 2009





NEXUS

Market breakout for 1st level packaged MEMS/MST

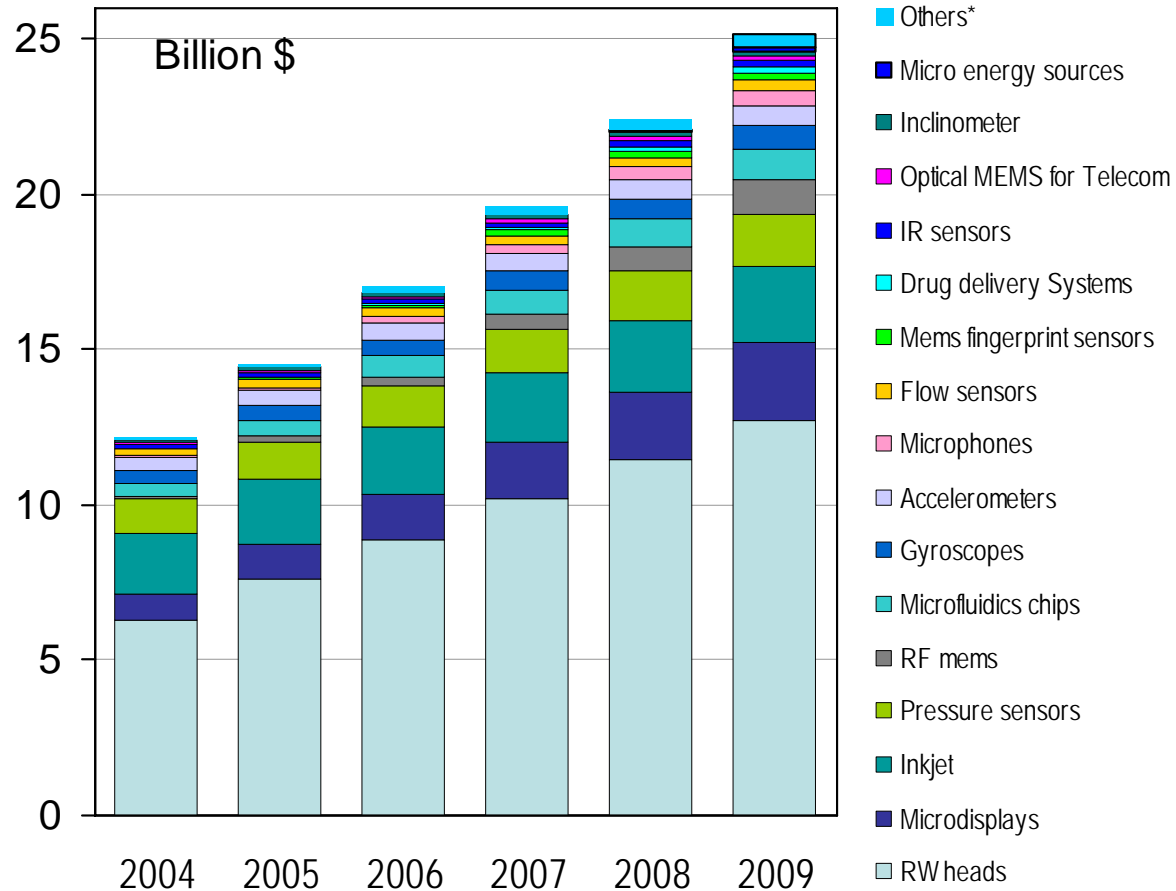
- **3 products will still make 70% of the market in 2009**

- Read-Write (RW) heads
- Inkjet heads
- MEMS displays (will become 2nd largest MST market in 2009)

- **3 other products making each over \$1 billion in 2009**

- Pressure sensors
- RF MEMS
- Inertial sensors

- **12 emerging or niche products each < \$100m in 2009**

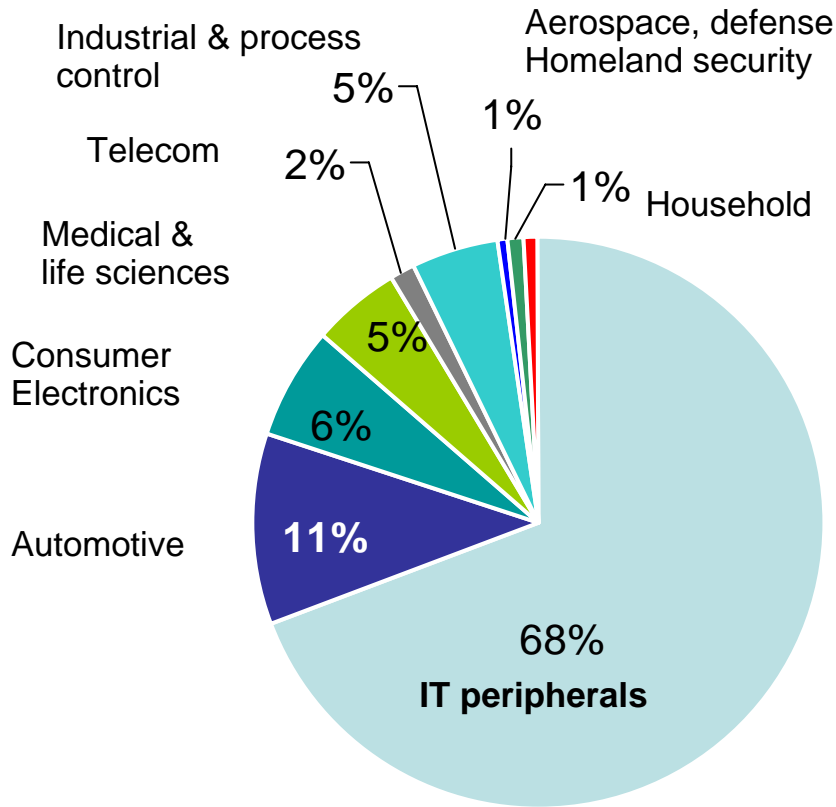




NEXUS

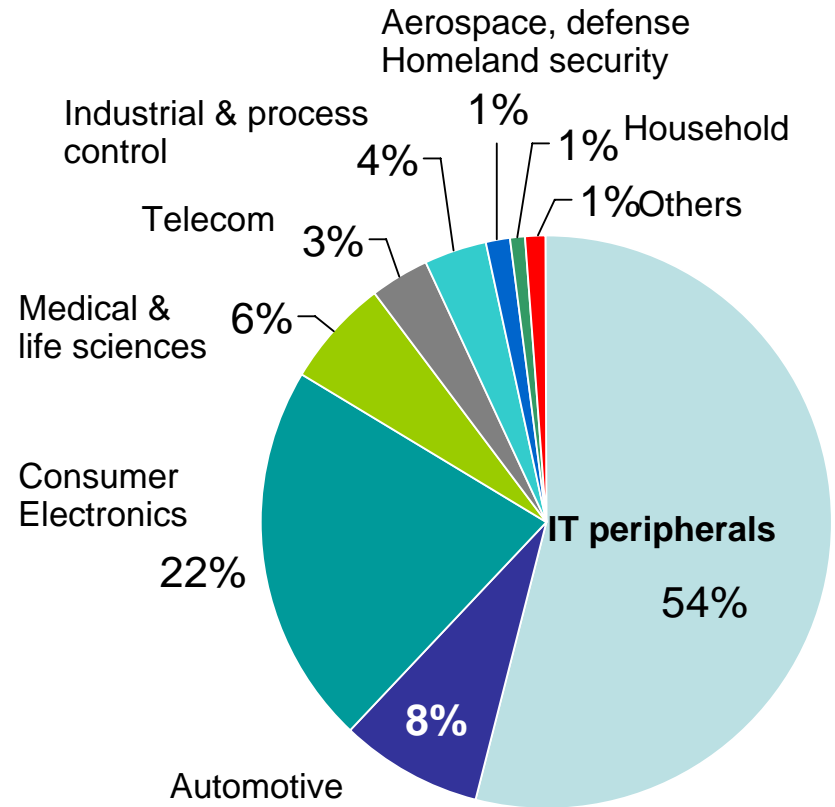
MEMS/MST Application fields in 2004 and 2009

2004



(total \$12 billions)

2009



(total \$25 billions)